

We are Christ's hands and feet! One of the promises we made when joining the church is to uphold it by our prayers, presence, gifts and our service.

Consider ways to keep your promise by:

- Praying for UMCSO ministry.
- Serving in ministry & mission.
- Tithing to Church.

WHAT IS YOUR LEGACY?

Consider leaving a legacy by:

- Willed Stocks, Bonds, Savings.
- Including UMCSO in your will.
- Designating UMCSO as Beneficiary of your Life Insurance Policy, Annuities, IRA, etc...

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Our Mission:

We strive to GROW in a relationship with God through Worship, Prayer and Study. Guided by the Holy Spirit, we seek to make Christ's love known as we CONNECT and SERVE others.

Planned giving advantages:

- Gives you a tax advantage (often the tax benefits are quite substantial)
- Fits appropriately with your estate plans and concerns for heirs.
- Complements your lifestyle goals.
- Matches your wish to leave a legacy to the mission you care about.



As each has received a gift, employ it for one another, as good stewards of God's varied grace. (1 Peter 4:10)

LEAVING
A
LEGACY



UMC AT SHRUB OAK
1176 East Main Street
Shrub Oak, NY 10588



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- **BEQUEST:** a gift of personal property or savings made in a Will. It can be a specific dollar amount, a percentage of your net worth, a remainder amount (what's left after family and other obligations are met), or specific assets to be given to UMC at Shrub Oak.
- **DIRECT CHARITABLE BEQUEST:** a Willed gift that goes directly to UMC at Shrub Oak. For example, "I bequeath the sum of \$____, and ___% of my remaining estate to UMC at Shrub Oak."
- **CONTINGENT BEQUEST:** a Willed gift that is only given if one or more conditions are met. For example, "If [name] predeceases me, I give (describe gift) to UMC at Shrub Oak."
- **RESTRICTED BEQUEST:** a Willed gift that provides a sum of money for a specific project or program. For example, "I bequeath (amount or property) to UMC at Shrub Oak to benefit it's mission ministries."
- **ENDOWMENT FUND:** a Willed gift that is invested to provide income to the named beneficiary. Also called a memorial fund, endowments can be named to honor a loved one. For example, "... to UMC at Shrub Oak, the sum of \$_____ to establish an endowment fund in memory of my parents, to be known as the John and Jane Doe Memorial Fund.

UMCSO IN MISSION:

Use whatever gift you have received to serve others. 1 Peter 4:10



2 Local Food Pantries

Thanksgiving Baskets

Crafts for a Cause

Angel Tree (Head Start &

Yorktown Nutrition Center)

HUB - Flood Buckets

Midnight Run & Breakfast Run

Jan Peek Homeless Shelter Meals

Hoving Home

MISSION & SHARED MISSIONS

NYAC Conference Apportionments

CHILDREN & YOUTH MISSIONS

Operation Christmas Child

Youth: UM Army & ASP Katonah

Youth: Mission Possible

- **UNRESTRICTED BEQUEST:** a Willed gift that can be used wherever the need is greatest. This allows the church flexibility and eliminates the problems that occur when a gift is given to a program that ceases to exist. For example, "...to be used for the benefit of UMC at Shrub Oak as its Leadership Board sees fit."
- **STOCKS/BONDS:** Designate the church as a beneficiary of stocks/bonds.
- **CHARITABLE LEAD TRUST:** Trust vehicle can be managed by the United Methodist Frontier Foundation. During the term of the trust, the income earned is given to the Church. At the end of the trust term, the remaining assets of the trust are either returned to the donor or given to his/her heirs.
- **DONOR ADVISED FUNDS:** Allows you to make a charitable contribution, receive an immediate tax benefit and then recommend grants from fund over time.

Contact United Methodist Frontier Foundation to obtain confidential, no obligation information on planned giving: 20 Soundview Avenue, White Plains, NY. 914-615-2239. Website: www.umff.org.